

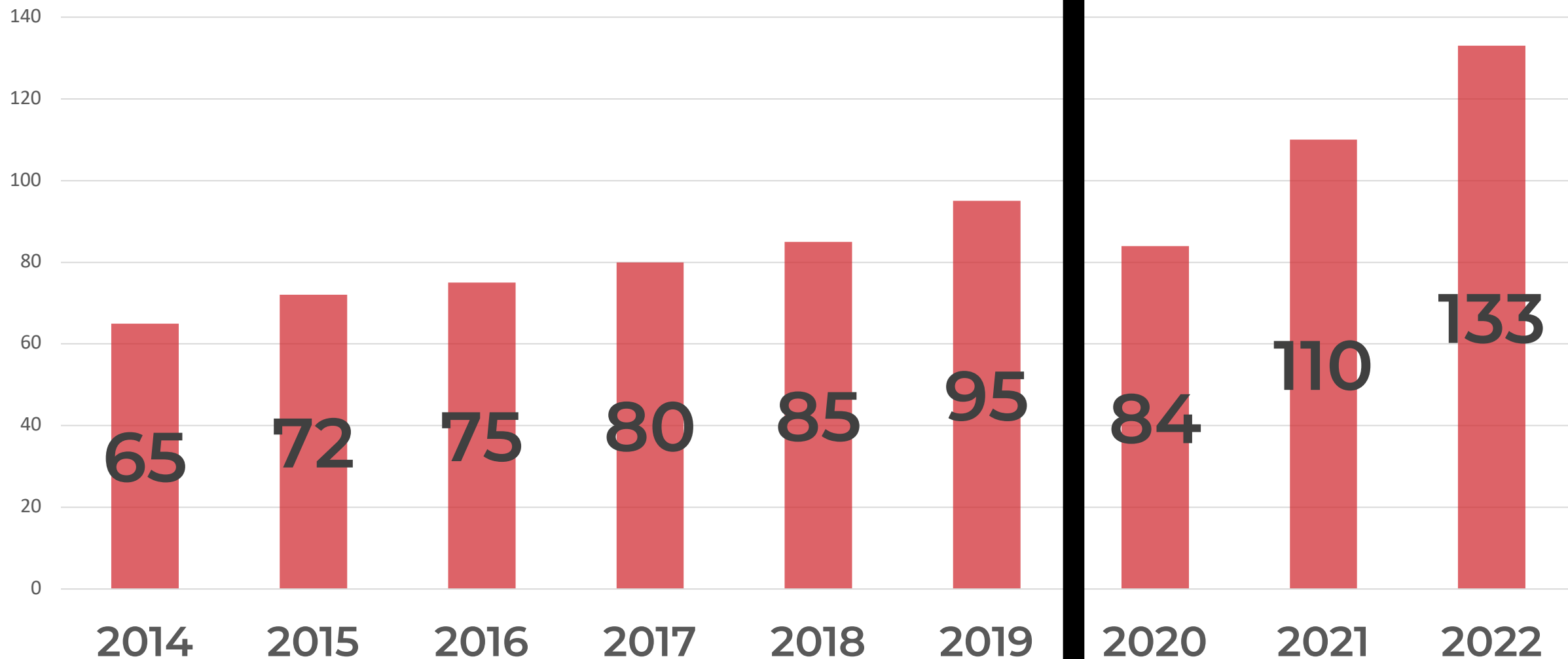
THE BELGIAN GAMES INDUSTRY

FACTS & FIGURES 2022

2022 HIGHLIGHTS

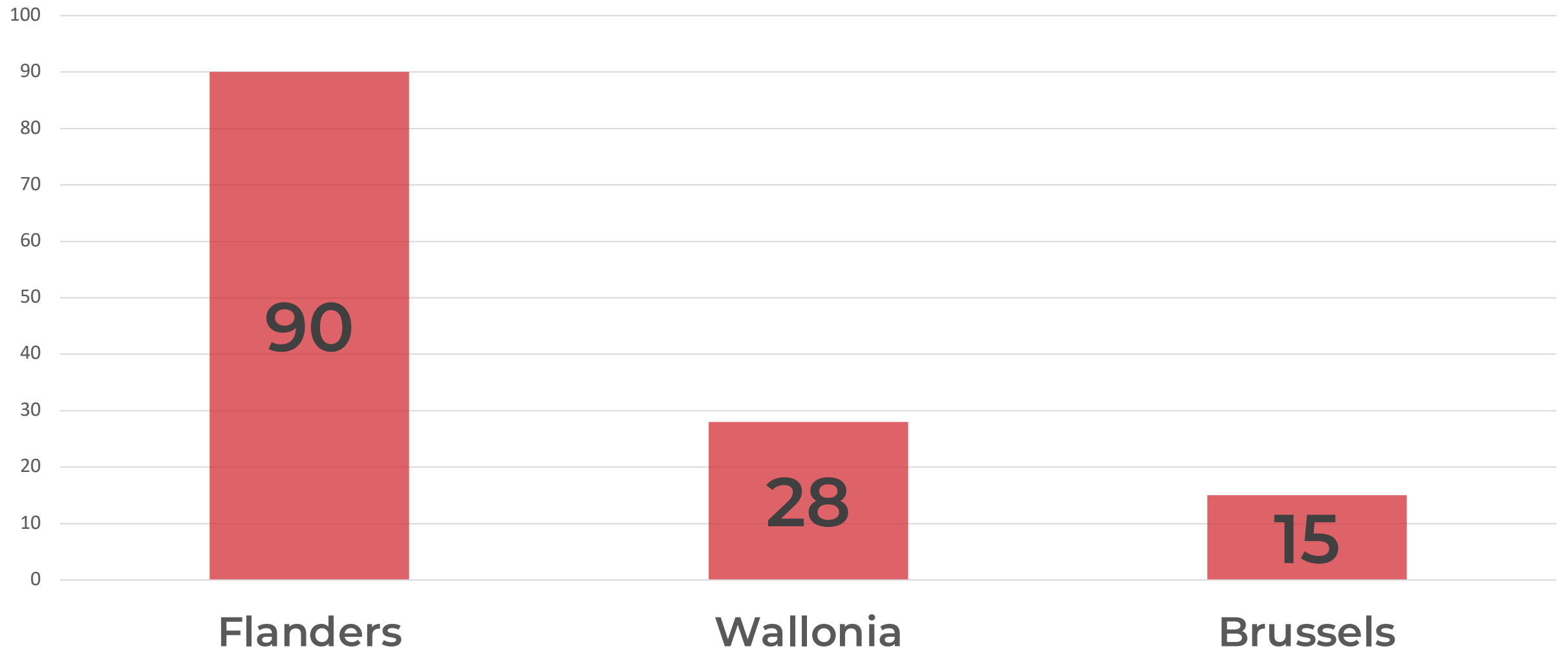
- Huge increase of 21% to total of 133 game companies
- East Flanders remains biggest province for game companies
- Due to huge influx of new companies, number of companies older than 5y drops from 56% in 2021 to 47% in 2022
- XR, browser and mobile platforms less used by our studios, while console and streaming grow their share
 - Belgian sector employed 16% more FTEs than in 2021
 - Slight decrease in total turnover to €85M due to corona
 - No less than 82% of total turnover comes from Flanders

COMPANY COUNT

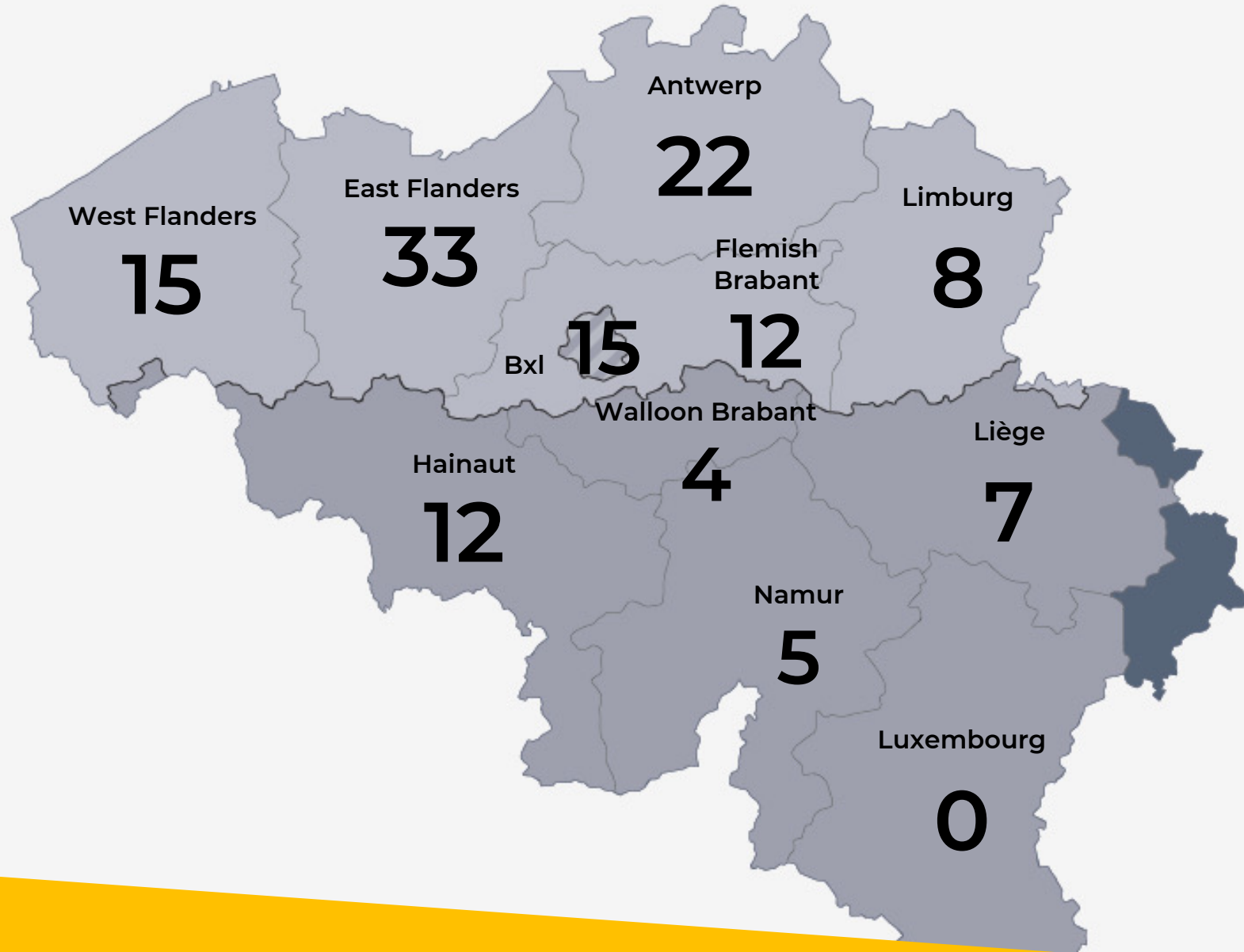


*We count game studios, publishers, service providers, portals and accelerator/incubators.

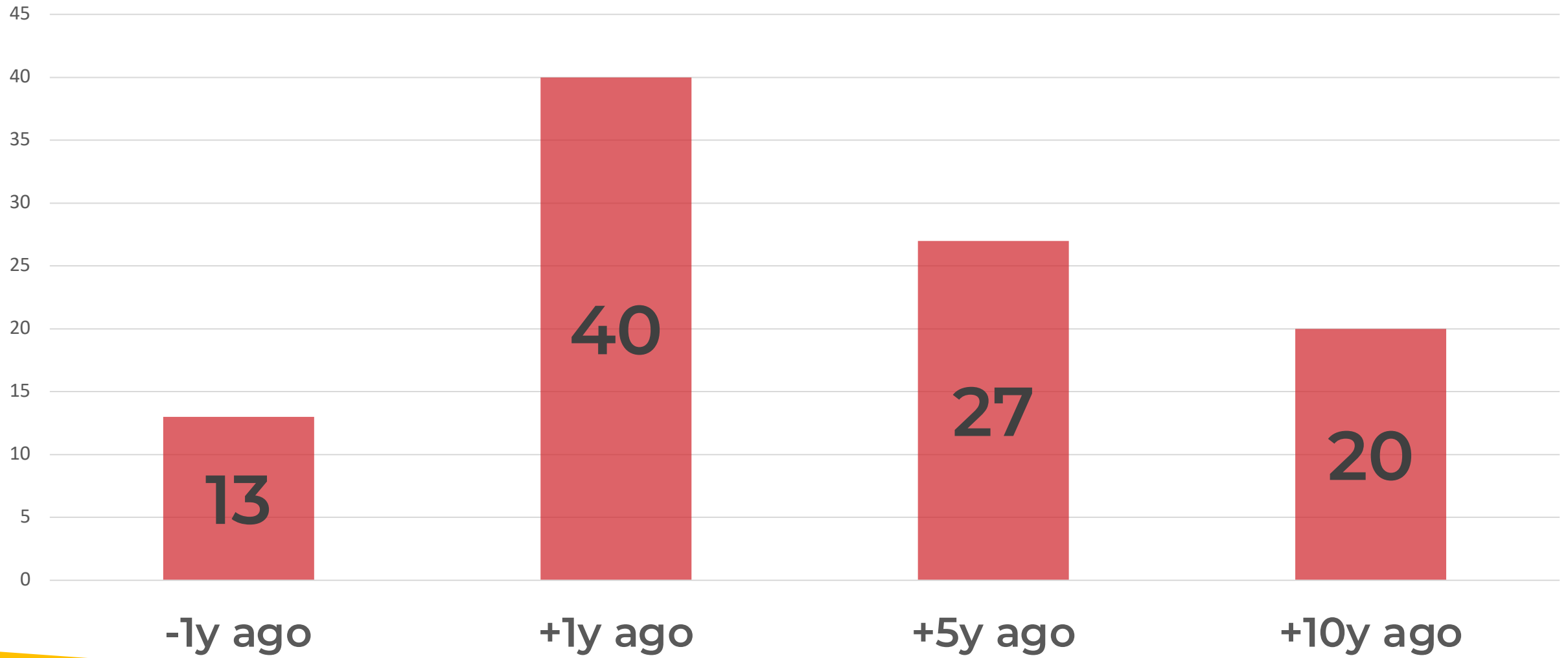
COMPANY SPREAD PER REGION



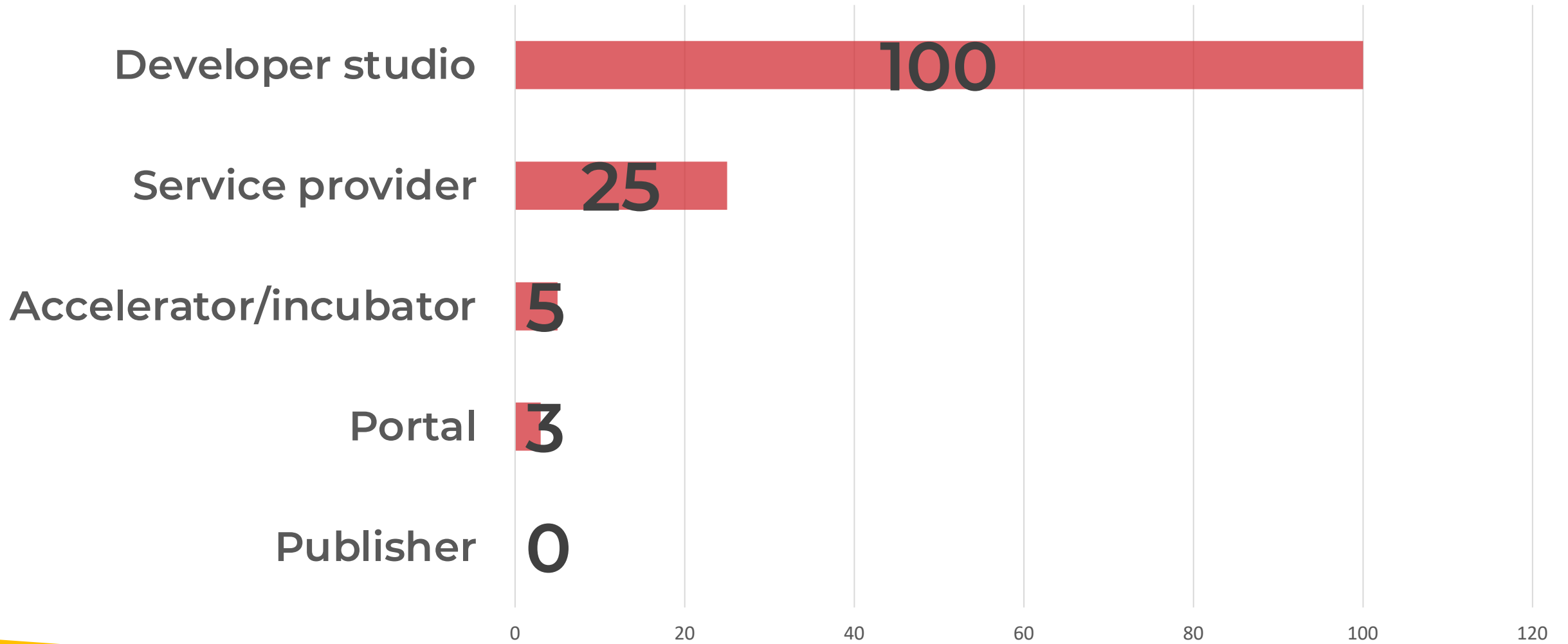
COMPANY SPREAD PER PROVINCE



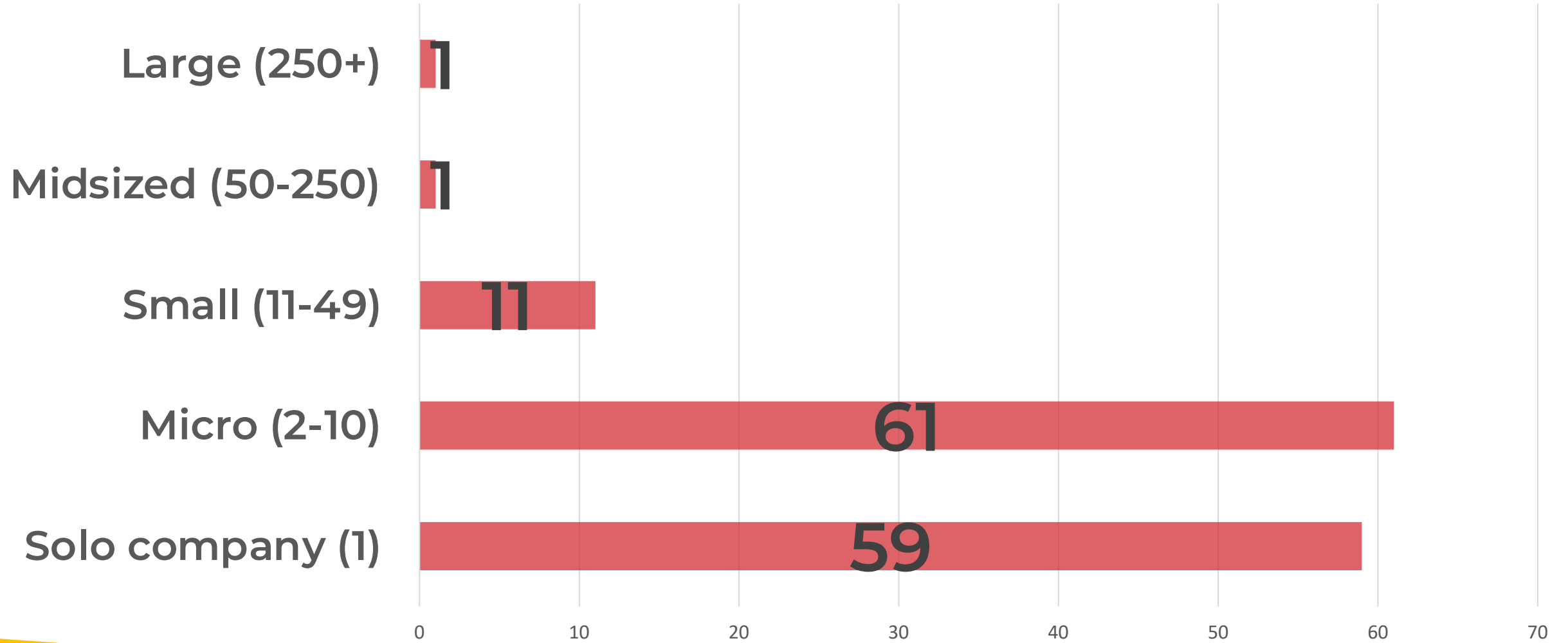
COMPANY HISTORY (%)



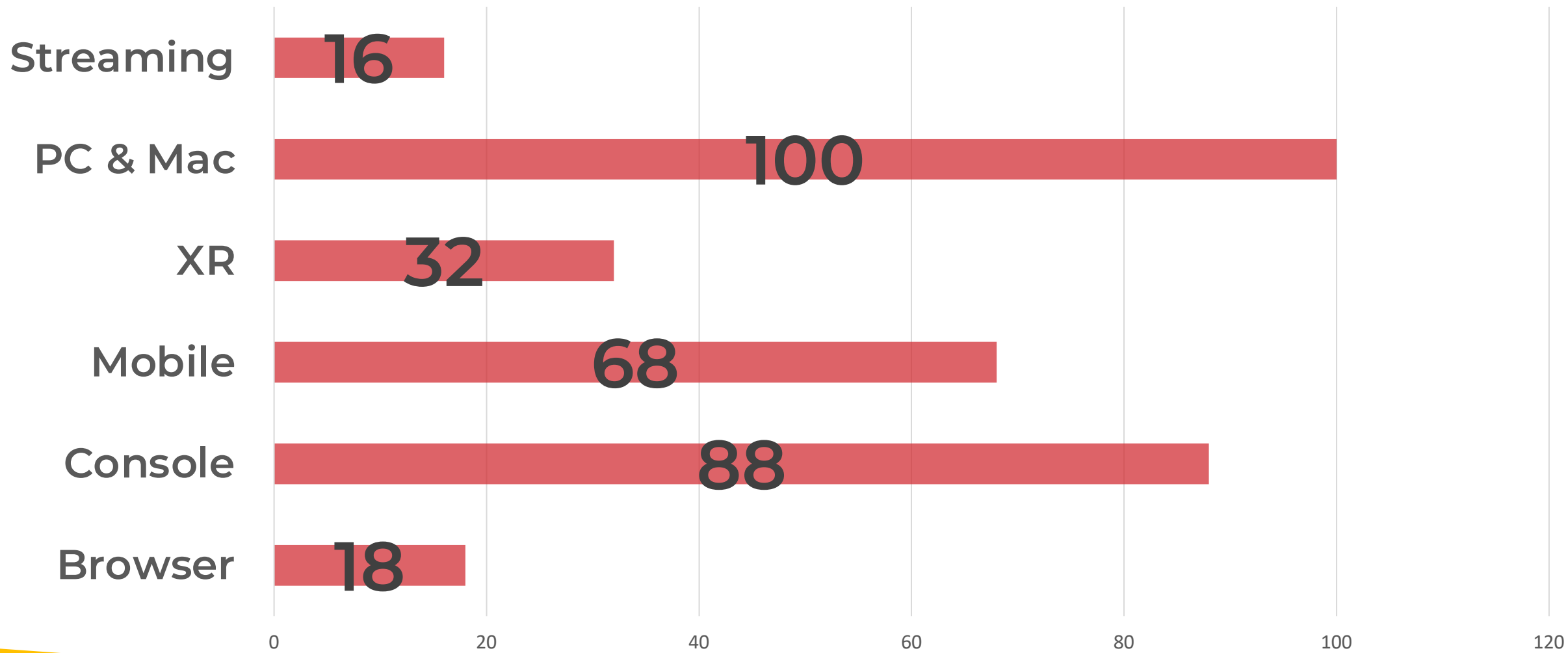
COMPANY TYPES



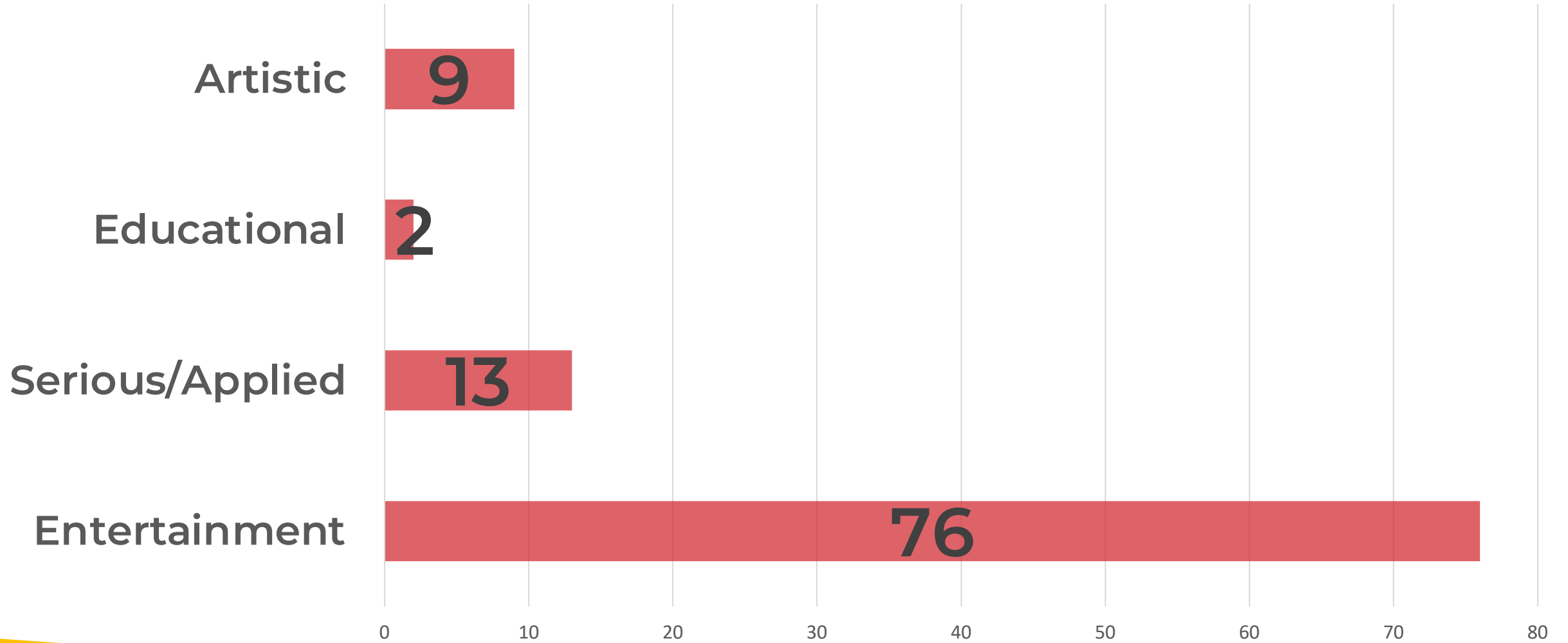
COMPANY SIZE (FTE's)



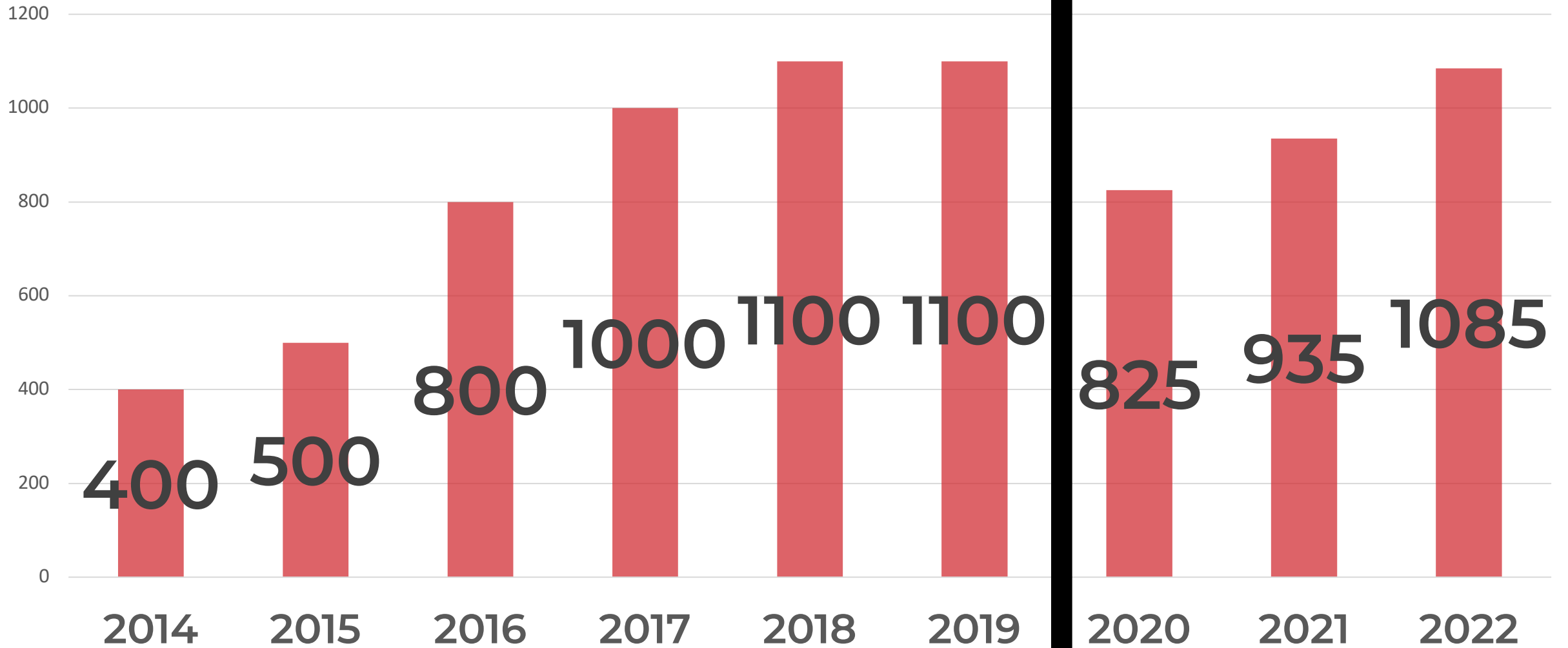
GAME PLATFORM SPREAD (%)



GAME TYPE SPREAD (%)



OVERALL FTE COUNT

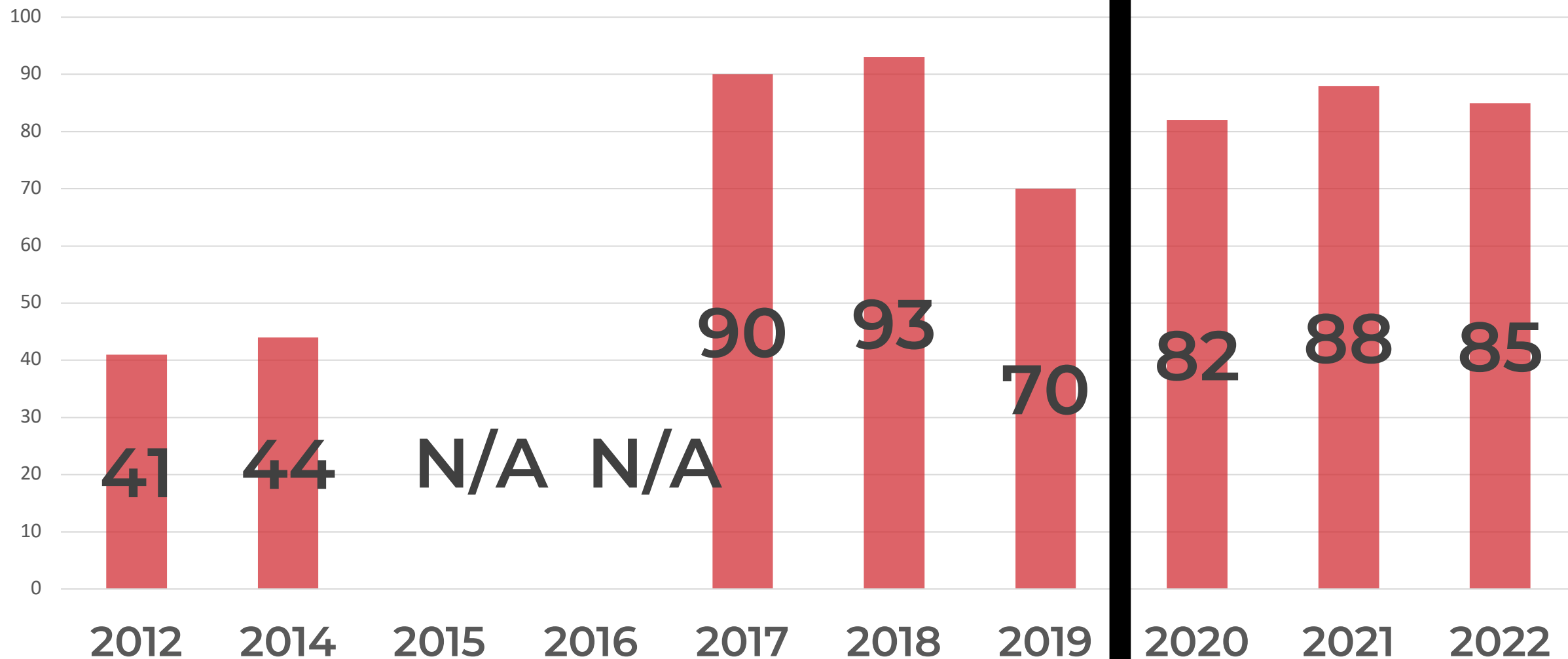


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FTE SPREAD PER REGION



OVERALL TURNOVER (€M)



*We count game studios, publishers, service providers, portals and accelerator/incubators.

TURNOVER SPREAD PER REGION (€M)

